

Auction Terms Announcement of the Government Bonds No. 228 H

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742
ISIN	SK4120010430
Name of bonds	Government Bonds 228
Auction date	15 May 2017
Date of issuance	17 May 2017
Maturity	21 January 2027
Nominal value	EUR 1.00
Rate of interest	fix, 1.375% p.a.
Accrual	EUR 0.004370
Interest calculation type	actual/actual (ICMA)
Payment date	till 17 May 2017 (included)
Secondary market	Bratislava Stock Exchange

COMPETITIVE PART OF THE AUCTION

Type of issuance	competitive American auction
Issue price	unlimited
Deadline time (CEST)	11:00 a.m.

NON-COMPETITIVE PART OF THE AUCTION

Type of issuance	non-competitive auction
Issue price	the average price from the competitive part of the auction
Coefficient value for the maximum bid	25%
Deadline time (CEST)	2:00 p.m.

Another information:

[Rules](#)

[Terms and Conditions of the GB 228](#)

